



WINSTON FINANCIAL GROUP, INC.

1809 East Dyer Road, Suite 313, Santa Ana, California 92705 949.975.8500 • 800.7.WINSTON • Fax 949.975.8565

FACTORING APPLICATION

Business name _____ Date Business Started _____
 Street address _____ County _____
 City _____ State _____ Zip _____ Tel _____ Fax _____
 Federal ID number _____ Type of Business _____
 Sole proprietor ___ Partnership ___ Corporation ___ LLC ___ State of formation _____
 Website _____ Email _____ Number of employees _____

PRINCIPALS

Name _____ Social security # _____
 Title _____ % Ownership _____ DOB _____ DL # _____
 Home address _____ Own _____ Rent _____
 City, state, zip _____
 Telephone # _____ Cell # _____ Email _____
 Spouse's name _____ SSN# _____

Name _____ Social security # _____
 Title _____ % Ownership _____ DOB _____ DL # _____
 Home address _____ Own _____ Rent _____
 City, state, zip _____
 Telephone # _____ Cell # _____ Email _____
 Spouse's name _____ SSN# _____

Note: If more than two principals please attach information on a blank page.

RECEIVABLE INFORMATION

Amount of receivables now open \$ _____ Average monthly sales \$ _____
 Terms of sales _____ Average invoice amount \$ _____
 Are you factoring now or have you factored before? ___ Yes ___ No If yes, with whom _____
 Any other commercial loans/leases outstanding? ___ Yes ___ No Amount \$ _____

The foregoing statements are true and accurate to the best of my/our knowledge. I/We hereby consent to the release of personal and business information and acknowledge that such information will be useful in qualifying me/us and the business for the requested financing. This authorization may be forwarded to third parties who are hereby authorized to release such information. I/We understand that submission of this application does not commit Winston Financial Group, Inc. to provide any financial services.

Signature Date

Printed name and title

Signature Date

Printed name and title